

PRESTIGE AUSTRALIAN FINANCIAL SERVICES

Road to Wealth

The road to wealth is easily traveled with a prepared plan and an expert team.



What is a financial growth plan?

MAPPING OUT YOUR PATH TO WEALTH

Our financial growth plan analytically lays out a tailor made personal program that directly affects your current condition. PAFS program reaches deeper than balance sheets and profit and loss statements by giving you actionable steps to increase your wealth.

One must KNOW where they are financially to apply the correct condition and DO the tailor-made actions steps to increase their success.





Purpose of Coaching
Coaching Packages & Pricing
Intentional Spending
Reserves
Characteristics of Wealthy People
Know Where Your Money Should Go
Final Words & Contact

Discussion Outline

True economy, in business and in life, isn't about cutting back – it's about creating space for more than just income: it's about impact, growth, and freedom.

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Presidents Club Membership

President's Club Status & Services

Annual Comprehensive Review

Preparation Plan to Grow Wealth

Dual Comprehensive Tailored Action Plan -
both strategic and tactical
Monthly 1:1 60 Minute Call
(12 calls)

\$10,000 +GST



**What
successful
actions do the
wealthy take?**

Platinum Membership

Annual Comprehensive Review of
Current Financial Situation
Preparation Plan to Grow Wealth
Quarterly Check Ups
Quarterly 60 Minute 1:1 Call
(4 calls)

\$3,000 +GST

Gold Memberships:

Annual Comprehensive Review of
Current Financial Situation
Preparation Plan to Grow Wealth
Half Yearly Check Up
Semi Annual 60 Minute Call 1:1
(2 calls)

\$2,000 +GST



75.00%

**Of Australians have between
\$0- \$49,000 in savings.**

They will not survive well in an economic downfall if they do not immediately apply the correct actions to their finances and business.

Do you know what those actions are? .



How to be intentional when spending money

We will teach you
how to
create time to
make more money!

You must set aside reserves no matter your economic position.

The best time to save is now

.At least 10% of your income should go into reserves. Not savings. RESERVES.

Savings are not reserves. Savings should be a daily, conscious habit

I will help you set up a strategic plan so you are building wealth and not wasting it .

What should I know about reserves?





Future-oriented



Calculated



Aggressive in taking action

Characteristics of Money-Smart People

ARE YOU THIS PERSON?

3 HABITS OF MONEY-WEALTHY PEOPLE

They plan and budget wisely

Does your plan allow you to grow? Are your budgets real?

They live within their means

If you are spending more than you make or you are living off credit cards, you will not become wealthy.

They always find additional income sources

One must have several streams of passive income in order to become wealthy. Let's figure out those streams for you!



DO YOU KNOW WHERE YOUR MONEY SHOULD GO MONTHLY TO BECOME WEALTHY?

Pay Yourself First

Learn how to manage your personal income like a successful enterprise.

Savings

Develop actionable plans for your savings account to purchase assets with the money you accumulate.

E Fund & Reserves

The importance of an emergency fund and reserves is the key that separates a person or family that survives well during down markets.

Bills & Insurances

Understand the proper order and method that bills need to be paid. Get an inside look on how money is in the correct insurance policies.



**“FAILING TO PLAN IS
PLANNING TO FAIL”**

Peter Driscoll, PAFS CEO

The PAFS Coaching Team

FROM PEOPLE WHO HAVE SUCCESSFULLY BUILT WEALTH



Peter Driscoll

30yr+ Chartered Accountant, Finance Coach

GROW WEALTH NOW!

**Get In
Touch
With Us**

Mailing Address

PO BOX 3003 Tamarama
New South Wales 2026
Australia

Phone Number

+61 447 477 894

Email Address

info@ilovepafs.com